

Document FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Case No: 18-33108 MVL Judge: MICHELLE V. LARSON

Case Name: ESSENTIAL FINANCIAL EDUCATION, INC.

For Period Ending: 06/30/25 (7th reporting period for this case)

Trustee Name: DANIEL J. SHERMAN, TRUSTEE

Date Filed (f) or Converted (c): 09/25/18 (f)

341(a) Meeting Date: 12/18/18

Claims Bar Date: 04/10/19

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. POSSIBLE PREFERENCE ACTIONS (u)	0.00	1,915,107.70		2,209,831.98	40,000.00

TOTALS (Excluding Unknown Values)

\$0.00

\$1,915,107.70

\$2,209,831.98

\$40,000.00

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

NEW ACCOUNTANT EMPLOYED. CLAIMS REVIEWED. ALL SETTLEMENT PAYMENTS COLLECTED AS OF JULY, 2025. ACCOUNTANT TO PREPARE FINAL TAX RETURN. ESTIMATED DATE OF TFR IS 12/01/2025

Initial Projected Date of Final Report (TFR): 12/01/19

Current Projected Date of Final Report (TFR): 12/01/25